
SHORT FORM RESIDENTIAL LOAN APPLICATION

The following form is an abbreviated residential loan application designed to provide us with the basic information we may need to prequalify you for a home mortgage. Please provide all of the requested information. When you have completed the form, press the submit button to send your application. We will then contact you for pre-qualification and assist you with the process of obtaining a loan.

The items marked with () are required fields.*

GENERAL INFORMATION

Will there be a co-applicant on this application? Yes No

Marital Status

Complete marital status if this loan is for:

- a) *Joint or secured credit, or*
- b) *You reside in or rely on property located in a Community Property State.*
(AZ, CA, ID, LA, NM, NV, TX, WA, WI)

- Unmarried Married Separated
- This Application is not for joint or secured credit and I do not live in the states listed above

Referring Credit Union _____ Purchase Refinance

*Type of Loan Requested _____

*Loan Amount Requested _____

*Loan Term Requested: _____

Interest Rate Requested: _____

PRIMARY APPLICANT

*Last Name _____

*First Name _____

Middle Name _____

*Social Security Number (TIN) _____ - _____ - _____ Date of Birth ____/____/____

Number of Dependents _____ Ages of Dependents _____

*Home Phone Number _____

Work Phone Number _____ ext. _____

_____ Number _____ ext. _____ E-mail Address _____

Home Address

*Address 1 _____

Address 2 _____

*City _____ *State _____ *ZIP _____ - _____

Time at Current Residence _____ Years, _____ Months

Residence Type Own Rent Other - *Please specify* _____

Monthly Payment \$ _____

Present Employer

Name _____

Phone Number _____ ext. _____

Employment Status:

Full Time Part Time Temp Retired

Other - *Please specify* _____

Job Title _____

Job Start Date ____/____/____

Gross Salary \$ _____ per Year Month Week

Other Income \$ _____ per Year Month Week

Other Income Source _____

Alimony, child support, or separate maintenance need not be revealed if you do not wish to have it considered as a basis for repaying obligation.

Previous Employer

Name _____

Phone Number _____ ext. _____

Employment Status:

Full Time Part Time Temp Retired

Other - *Please specify* _____

Job Title _____

Job Start Date ____/____/____ Job End Date ____/____/____

Gross Salary \$ _____ per Year Month Week

CO-APPLICANT (*if applicable*)

Last Name _____

First Name _____

Middle Name _____

Social Security Number (TIN) _____ - _____ - _____ Date of Birth ____/____/____

Number of Dependents _____ Ages of Dependents _____

Home Phone Number _____

Work Phone Number _____ ext. _____

_____ Number _____ ext. _____

E-mail Address _____

Home Address

Address 1 _____

Address 2 _____

City _____ State _____ ZIP _____ - _____

Time at Current Residence _____ Years, _____ Months

Residence Type Own Rent Other - *Please specify* _____

Monthly Payment \$ _____

Present Employer

Name _____

Phone Number _____ ext. _____

Employment Status:

Full Time Part Time Temp Retired

Other - *Please specify* _____

Job Title _____

Job Start Date ____/____/____

Gross Salary \$ _____ per Year Month Week

Other Income \$ _____ per Year Month Week

Other Income Source _____

*Alimony, child support, or separate maintenance need not be revealed
if you do not wish to have it considered as a basis for repaying obligation.*

Previous Employer

Name _____

Phone Number _____ ext. _____

Employment Status:

Full Time Part Time Temp Retired

Other - *Please specify* _____

Job Title _____

Job Start Date ____/____/____

Job End Date ____/____/____

Gross Salary \$ _____ per Year Month Week

Credit and Asset Information

Liquid Assets (Cash, Savings, etc.) \$ _____

Stocks, Bonds, Mutual Funds, etc. \$ _____

Home Value (Real Estate, Personal Property) \$ _____

Miscellaneous Property Information

Property Type _____

Address 1 _____

Address 2 _____

City _____ State _____ ZIP _____ - _____

Annual Property Taxes \$ _____

Annual Hazard Insurance \$ _____

Annual Condo/PDU Fees \$ _____

HOME MORTGAGE DISCLOSURE ACT (HMDA)

The following information is requested by the federal government for certain types of loans related to a dwelling in order to monitor the lender's compliance with equal credit opportunity, fair housing, and home mortgage disclosure laws. You are not required to furnish this information, but are encouraged to do so. The law provides that a lender may not discriminate on the basis of this information, or on whether you choose to furnish it. However, if you choose not to furnish the information and you have made this application in person, under federal regulations the lender is required to note race or national origin and sex on the basis of visual observation or surname.

If you do not wish to furnish the information, please check below.

Primary Applicant

I do not wish to furnish this information

Race or National Origin:

American Indian, Alaskan Native Asian, Pacific Islander African American Hispanic
 White Other - *Please specify* _____

Sex: Male Female

Co-Applicant (*if applicable*)

I do not wish to furnish this information

Race or National Origin:

American Indian, Alaskan Native Asian, Pacific Islander African American Hispanic
 White Other - *Please specify* _____

Sex: Male Female

ADDITIONAL INFORMATION

How would you prefer to be contacted?

Home Phone Work Phone Cell Phone E-mail Address

Other - Please specify _____

Special Instruction/Comments _____

Please note:

Credit check and income verification is required; other information may also be required. I certify that statements on this application are true and complete. I authorize any person, association, firm or corporation to furnish, on request of this financial institution, information concerning me or my affairs.(Sec. 1014, Title 13, U.S. Code makes it a Federal Crime to knowingly make a false statement on this application.)

APPLICANT'S SIGNATURE

CO-APPLICANT'S SIGNATURE
(if required)

Date ____/____/____

When completed, please fax this application to

our mortgage processing department

Fax: 603-883-3664

or bring it to our office in person.
